



CONSOB
COMMISSIONE NAZIONALE
PER LE SOCIETÀ E LA BORSA

Customer profiling for suitability assessment

A follow up survey on a sample of Italian intermediaries

2 March 2023, 10:00 – 12:00 (CET)

Auditorium Via Claudio Monteverdi, 35 – ROME

10:00 Opening remarks

Paolo Ciocca *Commissioner, CONSOB*

10:20 Evidence from CONSOB *Discussion paper*

Paola Soccorso *Research Department, CONSOB*

Francesco Quaranta *Intermediaries Department, CONSOB*

10:55 Suitability assessment and investor protection

Francesco Adria *Intermediaries Department, CONSOB*

Gianpaolo E. Barbuzzi *Alternative Financial Dispute Resolution Scheme*

Michele de Mari *University of Verona*

Nadia Linciano *Research Department, CONSOB*

Matteo Rava *Investor Protection and Sustainable Finance Dept, ESMA*

11:55 Conclusions

Participation is free, but online registration is welcome at <https://www.consob.it/web/consob-and-its-activities/enrollments>. The event will also be available in streaming at the following link: <https://youtu.be/rqsT6mpp6Aw>.